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Demand Assessment Report For Incremental Capacity

Between

Gas Networks Ireland

and

GNI (UK)

at the South North Interconnection Point

October 2025



This report is a joint assessment of the potential for incremental capacity projects conducted by

Gas Networks Ireland (GNI) GNI (UK) Limited (GNI (UK))

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A. Non-binding Demand indications

The involved TSOs, GNI and GNI (UK) have not received any non-binding demand indications for firm capacity at the interconnection point between the entry-exit system of GNI and the entry-exit system of GNI (UK) for any future period.

The following application window has been included in this analysis:

a) non-binding demand indications received within 8 weeks after the 7th July 2025

Therefore, the amount of zero for non-binding demand indications has been used as a basis for this demand assessment.



B. Demand assessment

No demand indications were received within the current incremental process between the entry-exit system of GNI and the entry-exit system of GNI (UK). The potentially available capacity (i.e. technical capacity which is not yet booked in the long term) is currently sufficient to cover the anticipated future capacity requirements.



C. Conclusion for the non-initiation of an incremental capacity project/process

According to the assessment result of the non-binding demand indications which indicated that no demand levels for incremental capacity exist, no incremental capacity project will be initiated.

Based on the aforementioned decision, no technical studies for incremental capacity projects will be conducted.



D. Fees

GNI

GNI did not introduce a fee for the evaluation and processing of non-binding demand indications.

GNI(UK)

A fee would have been required for the submission of any demand indications in accordance with Section 4.2 of the NI Network Gas Transmission Code, in order to fund technical design studies. As no demand indications were received, GNI (UK) did not receive any fees for the evaluation and processing of non-binding demand indications.



E. Contact information

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